**Market Notice**

**Date: 17 October 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TSP131”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 18 October 2012 under a **Commercial Paper (“CP”) Programme dated 25 October 2011.**

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 32,543,000,000.00

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 110,000,000.00

**Bond Code** TSP131

**Nominal Issued** R 100,000,000.00

**Issue Price** 97.23941%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 3 May 2013

**Books Close** 28 April 2013

**Interest Date(s)** 3 May 2013

**Last Day to Register** 27 April 2013

**Issue Date** 18 October 2012

**Date Convention** Following

**Interest Commencement Date** 4 May 2012

**First Interest Date** 3 May 2013

**ISIN No.** ZAG000095167

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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